

Reporting Features & Functionality

Below are the current reporting features available to any Business Pro user. Please note, the below features are available to paid customers only.

1. Stock Reports- Kuebix users have access to a suite of 30+ pre-existing reports.
2. Customized Reports- Kuebix users can create brand new reports or customize existing reports
3. Pre-Built Dashboard- Kuebix compiles a series of existing reports and displays the information in chart and graph form on a dashboard.

Canned Reports

1. Kuebix offers pre-existing standard reports to each user. These reports can be accessed directly from the home page and contain any and all prevalent shipping data available on the Kuebix account.



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Reports

Recent

18 items

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| REPORTS | Report Name | Description | Folder | Created By | Created On | Subscribed |
|-----------------|--------------------------------------|----------------------------|--------------------|-------------------|-------------------|------------|
| Recent | Shipments by Time Frame | Shipments by Time Fr... | Shipment Reports | Kuebix Production | 2/17/2015, 09:17 | |
| Created by Me | Digital PROs - How many are left...? | This report will show y... | Shipment Reports | Kuebix Production | 6/27/2017, 11:09 | |
| Private Reports | Top 10 Customers | Top 10 Customers | Shipment Reports | Kuebix Production | 2/16/2015, 10:05 | |
| All Reports | Shipments By Carrier | Shipments By Carrier | Shipment Reports | Kuebix Production | 2/10/2015, 16:59 | |
| FOLDERS | Last Weeks Shipments | | Shipment Reports | Kuebix Production | 12/12/2014, 15:38 | |
| All Folders | Carrier On Time Deliveries | Carrier On Time Deliv... | Shipment Reports | Kuebix Production | 2/16/2015, 15:20 | |
| Created by Me | Outstanding Accounts Payable | Outstanding Accounts... | Financials Reports | Kuebix Production | 2/10/2015, 17:33 | |
| Shared with Me | Variance Report | | Financials Reports | Kuebix Production | 7/6/2018, 08:21 | |
| FAVORITES | Open Remittances | Open Remittances | Financials Reports | Kuebix Production | 2/10/2015, 18:12 | |
| All Favorites | Booked Rate Verse Lowest Rate | | Private Reports | Jillian Shukri | 7/22/2019, 09:46 | |
| | All Shipments | | Shipment Reports | Kuebix Production | 3/20/2018, 14:45 | |

2. Each stock report can be exported, as well as filtered by date, to show specific shipment information.



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webinar@kuebix.com

REPORT
All Shipments

Cancel Apply Save As

Total Records
896

| CLIENT | CARRIER | SHIPMENT: BOL NUMBER | SHIPMENT: CREATED DATE | PICKUP DATE | DELIVERY DATE | ORIGIN COMPANY | ORIGIN ADDRESS | ORIGIN CITY | ORIGIN STATE/PROVINCE | ORIGIN POSTAL CODE | DESTINATION COMPANY | DESTINATION ADDRESS | DESTINATION CITY | DESTINATION STATE/PROVINCE | DESTINATION POSTAL CODE |
|-------------------|------------------------------------|----------------------------|------------------------------|----------------|------------------|-------------------|------------------------|----------------|--------------------------|--------------------------|-------------------------------|-------------------------|---------------------|-------------------------------|-------------------------------|
| Olive's Garden | Watkins Shepard - Commercial | KBX- 3223850- 19 | 6/21/2019 | 6/21/2019 | - | Olive's Garden | 46 Main st | Acton | MA | 01720 | Test | Test | | | |
| Olive's Garden | UPS Parcel | KBX- 3253365- 19 | 6/26/2019 | 6/26/2019 | 6/27/2019 | Olive's Garden | 46 Main st | Acton | MA | 01720 | Matt's Test Company | 123 Main St | | | |
| Olive's Garden | UPS Parcel | KBX- 3303732- 19 | 7/3/2019 | 7/3/2019 | - | Olive's Garden | 46 Main st | Acton | MA | 01720 | TESTING | 5 MILL ANI MAIN PLAC | | | |
| Olive's Garden | Old Dominion | KBX- 3307862- 19 | 7/3/2019 | 7/3/2019 | 7/5/2019 | Olive's Garden | 46 Main st | Acton | MA | 01720 | POP Ship To | 40 Highlan Rd | | | |
| Olive's Garden | - | KBX- 3308195- 19 | 7/3/2019 | 7/3/2019 | 7/5/2019 | Olive's Garden | 46 Main st | Acton | MA | 01720 | ABC Company | 101 Myrtle Street | Boston | MA | 02114 |
| Olive's Garden | R-L Carriers | KBX- 1634918-18 | 8/15/2018 | 5/30/2018 | 5/30/2018 | Ammex | 18209 80th Ave S | Kent | WA | 98032 | Mission Linen Supply | 4315 Hawkins St Ne | Albuquerque | NM | 87109 |
| Olive's Garden | Old Dominion | KBX- 1726701-18 | 9/6/2018 | 9/6/2018 | 9/7/2018 | Test | 456 Company | Bedford | NH | 03110 | Olive&ump;#39;s Garden | 46 Main St | Acton | MA | 01720 |
| Olive's Garden | - | KBX- | 2/13/2018 | 2/13/2018 | 2/14/2018 | Kuebix | 46 Main St | Acton | MA | 01720 | ABC Company | 123 ABC Ln | Boston | MA | 02110 |

Date
Shipment: Created Date

Range
Custom

Start Date
May 1, 2019

End Date
Jun 1, 2019

Done

Cancel Apply

Show Me
All shipments

Shipment: Created Date
Custom
(May 1, 2019 - Jun 1, 2019)

Customized Reports

1. Kuebix allows each user to create new reports or customize existing reports.

2. Creating new reports:

1. Users can choose from many report types when building their report. Each report type will provide different fields and information from the Kuebix account.
2. Users can customize the columns and fields that appear on the report.
3. Filters can be applied to allow only specific information to display on the report.

| Client | Carrier | Shipment BOL Number | Shipment Created Date | Pickup Date | Delivery Date | Origin Company | Origin Address | Origin State/Province | Origin Postal Code | Destination Company | Destination Address | Destination City | Destination State/Province | Destination Postal Code | SO Number |
|---------------|---------------|---------------------|-----------------------|-------------|---------------|------------------|----------------|-----------------------|--------------------|---------------------|---------------------|------------------|----------------------------|-------------------------|-----------|
| Chavis Garden | Estes Express | KBX-130211-15 | 5/25/2018 | 5/25/2018 | 5/25/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Public Shopper | 405 Ship St | Boston | MA | 02110 |
| Chavis Garden | Estes Express | KBX-150204-15 | 7/18/2018 | 7/18/2018 | 7/26/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | also | 123 main st | Beverly Hills | CA | 90210 |
| Chavis Garden | Estes Express | KBX-151087-15 | 7/18/2018 | 7/18/2018 | 7/26/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | also | 123 main st | Beverly Hills | CA | 90210 |
| Chavis Garden | Estes Express | KBX-150330-15 | 7/18/2018 | 7/18/2018 | 8/1/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | car's company | 123 cam lane | Somerville | MA | 02144 |
| Chavis Garden | Estes Express | KBX-151718-15 | 8/13/2018 | 8/13/2018 | 8/13/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Public Shopper | 123 Ship | Boston | MA | 02110 |
| Chavis Garden | Estes Express | KBX-154603-15 | 8/7/2018 | 8/7/2018 | 8/9/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | T&T | 45 Test | Bedford | MA | 03110 |
| Chavis Garden | Estes Express | KBX-158746-15 | 8/11/2018 | 8/11/2018 | 8/12/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | testing | 123 main st | Boston | MA | 02111 |
| Chavis Garden | Estes Express | KBX-158675-15 | 8/12/2018 | 8/12/2018 | 8/13/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Test | 455 Company | Bedford | MA | 03110 |
| Chavis Garden | Estes Express | KBX-151087-15 | 7/18/2018 | 7/18/2018 | 7/26/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | also | 123 main st | Beverly Hills | CA | 90210 |
| Chavis Garden | Estes Express | KBX-150461-15 | 8/2/2018 | 8/2/2018 | 8/1/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Test | Test Company | Boston | MA | 02110 |
| Chavis Garden | Estes Express | KBX-150078-15 | 8/24/2018 | 8/24/2018 | 8/25/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Test | Test | Maynard | MA | 01754 |
| Chavis Garden | Estes Express | KBX-152005-15 | 7/18/2018 | 7/18/2018 | 7/26/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | also | 123 main st | Beverly Hills | CA | 90210 |
| Chavis Garden | Estes Express | KBX-150376-15 | 7/23/2018 | 7/23/2018 | 7/24/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Test | 455 Company | Bedford | MA | 03110 |
| Chavis Garden | Estes Express | KBX-150059-15 | 7/31/2018 | 7/31/2018 | 8/1/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | shipping company | 123 Test | Boston | MA | 02110 |
| Chavis Garden | Estes Express | KBX-140188-15 | 8/23/2018 | 8/23/2018 | 8/21/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | Test | Test | Boston | MA | 02110 |
| Chavis Garden | Estes Express | KBX-150345-15 | 7/18/2018 | 7/18/2018 | 7/26/2018 | Kuebix Warehouse | 48 Main St | Adrian | MA | 01702 | also | 123 main st | Beverly Hills | CA | 90210 |

Pre- Built Dashboards

1. Kuebix has pre-built dashboards available to each paid user
2. Dashboards consist of specific reports that are turned into graphs and charts.
3. The information to create these graphs and charts is pulled directly from reports.
4. Each graph and chart can be downloaded directly from Kuebix.

