

Reporting Features & Functionality

Below are the current reporting features available to any Business Pro user. Please note, the below features are available to paid customers only.

1. Stock Reports- Kuebix users have access to a suite of 30+ pre-existing reports.
2. Customized Reports- Kuebix users can create brand new reports or customize existing reports
3. Pre-Built Dashboard- Kuebix compiles a series of existing reports and displays the information in chart and graph form on a dashboard.

Canned Reports

1. Kuebix offers pre-existing standard reports to each user. These reports can be accessed directly from the home page and contain any and all prevalent shipping data available on the Kuebix account.



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Reports

Recent

18 items

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REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Shipments by Time Frame	Shipments by Time Fr...	Shipment Reports	Kuebix Production	2/17/2015, 09:17	
Created by Me	Digital PROs - How many are left...?	This report will show y...	Shipment Reports	Kuebix Production	6/27/2017, 11:09	
Private Reports	Top 10 Customers	Top 10 Customers	Shipment Reports	Kuebix Production	2/16/2015, 10:05	
All Reports	Shipments By Carrier	Shipments By Carrier	Shipment Reports	Kuebix Production	2/10/2015, 16:59	
FOLDERS	Last Weeks Shipments		Shipment Reports	Kuebix Production	12/12/2014, 15:38	
All Folders	Carrier On Time Deliveries	Carrier On Time Deliv...	Shipment Reports	Kuebix Production	2/16/2015, 15:20	
Created by Me	Outstanding Accounts Payable	Outstanding Accounts...	Financials Reports	Kuebix Production	2/10/2015, 17:33	
Shared with Me	Variance Report		Financials Reports	Kuebix Production	7/6/2018, 08:21	
FAVORITES	Open Remittances	Open Remittances	Financials Reports	Kuebix Production	2/10/2015, 18:12	
All Favorites	Booked Rate Verse Lowest Rate		Private Reports	Jillian Shukri	7/22/2019, 09:46	
	All Shipments		Shipment Reports	Kuebix Production	3/20/2018, 14:45	

2. Each stock report can be exported, as well as filtered by date, to show specific shipment information.



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REPORT
All Shipments

Cancel Apply Save As

Total Records
896

CLIENT	CARRIER	SHIPMENT: BOL NUMBER	SHIPMENT: CREATED DATE	PICKUP DATE	DELIVERY DATE	ORIGIN COMPANY	ORIGIN ADDRESS	ORIGIN CITY	ORIGIN STATE/PROVINCE	ORIGIN POSTAL CODE	DESTINATION COMPANY	DESTINATION ADDRESS	DESTINATION CITY	DESTINATION STATE/PROVINCE	DESTINATION POSTAL CODE
Olive's Garden	Watkins Shepard - Commercial	KBX- 3223850- 19	6/21/2019	6/21/2019	-	Olive's Garden	46 Main st	Acton	MA	01720	Test	Test			
Olive's Garden	UPS Parcel	KBX- 3253365- 19	6/26/2019	6/26/2019	6/27/2019	Olive's Garden	46 Main st	Acton	MA	01720	Matt's Test Company	123 Main St			
Olive's Garden	UPS Parcel	KBX- 3303732- 19	7/3/2019	7/3/2019	-	Olive's Garden	46 Main st	Acton	MA	01720	TESTING	5 MILL ANI MAIN PLAC			
Olive's Garden	Old Dominion	KBX- 3307862- 19	7/3/2019	7/3/2019	7/5/2019	Olive's Garden	46 Main st	Acton	MA	01720	POP Ship To	40 Highlan Rd			
Olive's Garden	-	KBX- 3308195- 19	7/3/2019	7/3/2019	7/5/2019	Olive's Garden	46 Main st	Acton	MA	01720	ABC Company	101 Myrtle Street	Boston	MA	02114
Olive's Garden	R-L Carriers	KBX- 1634918-18	8/15/2018	5/30/2018	5/30/2018	Ammex	18209 80th Ave S	Kent	WA	98032	Mission Linen Supply	4315 Hawkins St Ne	Albuquerque	NM	87109
Olive's Garden	Old Dominion	KBX- 1726701-18	9/6/2018	9/6/2018	9/7/2018	Test	456 Company	Bedford	NH	03110	Olive&#amp;#39;s Garden	46 Main St	Acton	MA	01720
Olive's Garden	-	KBX-	2/13/2018	2/13/2018	2/14/2018	Kuebix	46 Main St	Acton	MA	01720	ABC Company	123 ABC Ln	Boston	MA	02110

Date

Shipment: Created Date

Range

Custom

Start Date

May 1, 2019

End Date

Jun 1, 2019

Done

Cancel

Apply

Show Me

All shipments

Shipment: Created Date

Custom

(May 1, 2019 - Jun 1, 2019)

Customized Reports

1. Kuebix allows each user to create new reports or customize existing reports.

2. Creating new reports:

1. Users can choose from many report types when building their report. Each report type will provide different fields and information from the Kuebix account.
2. Users can customize the columns and fields that appear on the report.
3. Filters can be applied to allow only specific information to display on the report.

Client	Carrier	Shipment BOL Number	Shipment Created Date	Pickup Date	Delivery Date	Origin Company	Origin Address	Origin State/Province	Origin Postal Code	Destination Company	Destination Address	Destination City	Destination State/Province	Destination Postal Code	SO Number
Chavis Garden	Estes Express	KBX-130211-15	5/25/2018	5/25/2018	5/25/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Public Shopper	405 Ship St	Boston	MA	02110
Chavis Garden	Estes Express	KBX-150204-15	7/18/2018	7/18/2018	7/26/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	also	123 main st	Beverly Hills	CA	90210
Chavis Garden	Estes Express	KBX-151087-15	7/18/2018	7/18/2018	7/26/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	also	123 main st	Beverly Hills	CA	90210
Chavis Garden	Estes Express	KBX-150330-15	7/18/2018	7/18/2018	8/1/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	also	123 main st	Beverly Hills	CA	90210
Chavis Garden	Estes Express	KBX-151718-15	4/13/2018	4/13/2018	4/13/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Public Shopper	123 Ship	Boston	MA	02110
Chavis Garden	Estes Express	KBX-154603-15	6/7/2018	6/7/2018	6/9/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	45 Test	Bedford	MA	03110
Chavis Garden	Estes Express	KBX-158746-15	6/11/2018	6/11/2018	6/12/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	123 main st	Boston	MA	02110
Chavis Garden	Estes Express	KBX-158675-15	6/12/2018	6/12/2018	6/13/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	456 Company	Bedford	MA	03110
Chavis Garden	Estes Express	KBX-151087-15	7/18/2018	7/18/2018	7/26/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	also	123 main st	Beverly Hills	CA	90210
Chavis Garden	Estes Express	KBX-150461-15	6/2/2018	6/2/2018	6/1/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	Test Company	Boston	MA	02110
Chavis Garden	Estes Express	KBX-150078-15	5/24/2018	5/24/2018	5/25/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	Test	Maynard	MA	01754
Chavis Garden	Estes Express	KBX-150205-15	7/18/2018	7/18/2018	7/26/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	also	123 main st	Beverly Hills	CA	90210
Chavis Garden	Estes Express	KBX-150376-15	7/23/2018	7/23/2018	7/24/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	456 Company	Bedford	MA	03110
Chavis Garden	Estes Express	KBX-150059-15	7/31/2018	7/31/2018	8/1/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	shipping company	123 Test	Boston	MA	02110
Chavis Garden	Estes Express	KBX-140188-15	8/23/2018	8/23/2018	8/21/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	Test	Boston	MA	02110
Chavis Garden	Estes Express	KBX-150345-15	7/18/2018	7/18/2018	7/26/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	also	123 main st	Beverly Hills	CA	90210

Pre- Built Dashboards

1. Kuebix has pre-built dashboards available to each paid user
2. Dashboards consist of specific reports that are turned into graphs and charts.
3. The information to create these graphs and charts is pulled directly from reports.
4. Each graph and chart can be downloaded directly from Kuebix.

