

Reporting Features & Functionality

Below are the current reporting features available to any Business Pro user. Please note, the below features are available to paid customers only.

1. Stock Reports- Kuebix users have access to a suite of 30+ pre-existing reports.
2. Customized Reports- Kuebix users can create brand new reports or customize existing reports
3. Pre-Built Dashboard- Kuebix compiles a series of existing reports and displays the information in chart and graph form on a dashboard.

Canned Reports

1. Kuebix offers pre-existing standard reports to each user. These reports can be accessed directly from the home page and contain any and all prevalent shipping data available on the Kuebix account.



Reports

Recent

18 items



REPORTS	Report Name	Description	Folder	Created By	Created On	Subscribed
Recent	Shipments by Time Frame	Shipments by Time Fr...	Shipment Reports	Kuebix Production	2/17/2015, 09:17	
Created by Me	Digital PROs - How many are left...?	This report will show y...	Shipment Reports	Kuebix Production	6/27/2017, 11:09	
Private Reports	Top 10 Customers	Top 10 Customers	Shipment Reports	Kuebix Production	2/16/2015, 10:05	
All Reports	Shipments By Carrier	Shipments By Carrier	Shipment Reports	Kuebix Production	2/10/2015, 16:59	
FOLDERS	Last Weeks Shipments		Shipment Reports	Kuebix Production	12/12/2014, 15:38	
Created by Me	Carrier On Time Deliveries	Carrier On Time Deliv...	Shipment Reports	Kuebix Production	2/16/2015, 15:20	
Shared with Me	Outstanding Accounts Payable	Outstanding Accounts...	Financials Reports	Kuebix Production	2/10/2015, 17:33	
FAVORITES	Variance Report		Financials Reports	Kuebix Production	7/6/2018, 08:21	
All Favorites	Open Remittances	Open Remittances	Financials Reports	Kuebix Production	2/10/2015, 18:12	
	Booked Rate Verse Lowest Rate		Private Reports	Jillian Shukri	7/22/2019, 09:46	
	All Shipments		Shipment Reports	Kuebix Production	3/20/2018, 14:45	

2. Each stock report can be exported, as well as filtered by date, to show specific shipment information.

KUEBIX Home Shipping Tools Analytics Manage Carriers Premier Apps More Search...

REPORT All Shipments

Total Records: 896

CLIENT	CARRIER	SHIPMENT: BOL NUMBER	SHIPMENT: CREATED DATE	PICKUP DATE	DELIVERY DATE	ORIGIN COMPANY	ORIGIN ADDRESS	ORIGIN CITY	ORIGIN STATE/PROVINCE	ORIGIN POSTAL CODE	DESTINATION COMPANY	DESTINATION ADDRESS
Olive's Garden	Watkins Shepard - Commercial	KBX-3223850-19	6/21/2019	6/21/2019	-	Olive's Garden	46 Main st	Acton	MA	01720	Test	Test
Olive's Garden	UPS Parcel	KBX-3253365-19	6/26/2019	6/26/2019	6/27/2019	Olive's Garden	46 Main st	Acton	MA	01720	Matt's Test Company	123 Main S
Olive's Garden	UPS Parcel	KBX-3303732-19	7/3/2019	7/3/2019	-	Olive's Garden	46 Main st	Acton	MA	01720	TESTING	5 MILL AN MAIN PLAC
Olive's Garden	Old Dominion	KBX-3307862-19	7/3/2019	7/3/2019	7/5/2019	Olive's Garden	46 Main st	Acton	MA	01720	POP Ship To	40 Highlan Rd
Olive's Garden	-	KBX-3308195-19	7/3/2019	7/3/2019	7/5/2019	Olive's Garden	46 Main st	Acton	MA	01720	ABC Company	101 Myrtle Street Boston MA 02114
Olive's Garden	R-L Carriers	KBX-1634918-18	8/15/2018	5/30/2018	5/30/2018	Ammex	18209 80th Ave S	Kent	WA	98032	Mission Linen Supply	4315 Hawkins St Ne Albuquerque NM 87109
Olive's Garden	Old Dominion	KBX-1726701-18	9/6/2018	9/6/2018	9/7/2018	Test	456 Company	Bedford	NH	03110	Olive&#amp;#39;s Garden	46 Main St Acton MA 01720
Olive's	-	KBX-	2/13/2018	2/13/2018	2/14/2018	Kuebix	46 Main St	Acton	MA	01720	ABC Company	123 ABC Ln Boston MA 02110

Filters: Date (Shipment: Created Date), Range (Custom), Start Date (May 1, 2019), End Date (Jun 1, 2019)

Customized Reports

1. Kuebix allows each user to create new reports or customize existing reports.
2. Creating new reports:
 1. Users can choose from many report types when building their report. Each report type will provide different fields and information from the Kuebix account.
 2. Users can customize the columns and fields that appear on the report.
 3. Filters can be applied to allow only specific information to display on the report.

KUEBIX Home Shipping Tools Analytics Manage Carriers Premier Apps More Search

Report Type: Shipments All Shipments

Fields: All | 12 | Show: All Columns

Filter: Carrier equals "Estes Express" AND Origin Company equals "Kuebis Webster"

Client	Carrier	Shipment BOL Number	Shipment Created Date	Pickup Date	Delivery Date	Origin Company	Origin Address	Origin City	Origin State/Province	Origin Postal Code	Destination Company	Destination Address	Destination City	Destination State/Province	Destination Postal Code	SO Num
China Garden	Estes Express	KBI-150211-15	5/25/2018	5/25/2018	5/25/2018	Kuebis Webster	48 Main St	Adton	MA	01720	Kuebis Shipper	455 Ship St	Boston	MA	02110	-
China Garden	Estes Express	KBI-150204-15	7/19/2018	7/19/2018	7/20/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	123 main st	Beverly Hills	CA	90210	-
China Garden	Estes Express	KBI-150807-15	7/19/2018	7/19/2018	7/20/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	123 main st	Beverly Hills	CA	90210	-
China Garden	Estes Express	KBI-150330-15	7/30/2018	7/31/2018	8/1/2018	Kuebis Webster	48 Main St	Adton	MA	01720	carri's company	123 main lane	Somerville	MA	02144	-
China Garden	Estes Express	KBI-113704-15	4/10/2018	4/10/2018	4/10/2018	Kuebis Webster	48 Main St	Adton	MA	01720	Kuebis Shipper	123 Ship	Boston	MA	02110	-
China Garden	Estes Express	KBI-146625-15	9/7/2018	9/7/2018	9/9/2018	Kuebis Webster	48 Main St	Adton	MA	01720	Test	45 Test	Bedford	MA	02110	-
China Garden	Estes Express	KBI-138746-15	9/11/2018	9/11/2018	9/12/2018	Kuebis Webster	48 Main St	Adton	MA	01720	testing	123 main st	Boston	MA	02111	-
China Garden	Estes Express	KBI-138679-15	9/12/2018	9/12/2018	9/13/2018	Kuebis Webster	48 Main St	Adton	MA	01720	Test	455 Company	Bedford	MA	02110	-
China Garden	Estes Express	KBI-119075-15	7/19/2018	7/19/2018	7/20/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	123 main st	Beverly Hills	CA	90210	-
China Garden	Estes Express	KBI-135493-15	9/9/2018	9/9/2018	9/11/2018	Kuebis Webster	48 Main St	Adton	MA	01720	Test	Test Company	Boston	MA	02110	-
China Garden	Estes Express	KBI-138978-15	9/24/2018	9/24/2018	9/25/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	123	MA	01744	-	
China Garden	Estes Express	KBI-150055-15	7/19/2018	7/19/2018	7/20/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	123 main st	Beverly Hills	CA	90210	-
China Garden	Estes Express	KBI-150036-15	7/23/2018	7/23/2018	7/24/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	455 Company	Bedford	MA	02110	-
China Garden	Estes Express	KBI-106691-15	7/31/2018	7/31/2018	8/1/2018	Kuebis Webster	48 Main St	Adton	MA	01720	emerging company	123 Test	Boston	MA	02110	45878
China Garden	Estes Express	KBI-140185-15	8/20/2018	8/20/2018	9/21/2018	Kuebis Webster	48 Main St	Adton	MA	01720	Test	Test	Boston	MA	02110	-
China Garden	Estes Express	KBI-150043-15	7/19/2018	7/19/2018	7/20/2018	Kuebis Webster	48 Main St	Adton	MA	01720	tesc	123 main st	Beverly Hills	CA	90210	-

Pre- Built Dashboards

1. Kuebix has pre-built dashboards available to each paid user
2. Dashboards consist of specific reports that are turned into graphs and charts.
3. The information to create these graphs and charts is pulled directly from reports.
4. Each graph and chart can be downloaded directly from Kuebix.

