

# Reporting Features & Functionality

Below are the current reporting features available to any Business Pro user. Please note, the below features are available to paid customers only.

1. Stock Reports- Kuebix users have access to a suite of 30+ pre-existing reports.
2. Customized Reports- Kuebix users can create brand new reports or customize existing reports
3. Pre-Built Dashboard- Kuebix compiles a series of existing reports and displays the information in chart and graph form on a dashboard.

## **Canned Reports**

1. Kuebix offers pre-existing standard reports to each user. These reports can be accessed directly from the home page and contain any and all prevalent shipping data available on the Kuebix account.



## 2. Creating new reports:

1. Users can choose from many report types when building their report. Each report type will provide different fields and information from the Kuebix account.
2. Users can customize the columns and fields that appear on the report.
3. Filters can be applied to allow only specific information to display on the report.

Client	Carrier	Shipment BOL Number	Shipment Created Date	Pickup Date	Delivery Date	Origin Company	Origin Address	Origin City	Origin State/Province	Origin Postal Code	Destination Company	Destination Address	Destination City	Destination State/Province	Destination Postal Code	SO Num
Clivia Garden	Estes Express	KBX-1302211-15	5/25/2018	5/25/2018	5/25/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Kuebix Shipper	405 Ship St	Boston	MA	02110	-
Clivia Garden	Estes Express	KBX-150204-18	7/18/2018	7/18/2018	7/20/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	ats	123 main st	Beverly Hills	CA	90210	-
Clivia Garden	Estes Express	KBX-1519887-18	7/18/2018	7/18/2018	7/20/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	ats	123 main st	Beverly Hills	CA	90210	-
Clivia Garden	Estes Express	KBX-160033-18	7/20/2018	7/21/2018	8/1/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	sears company	123 main st	Somerville	MA	02144	-
Clivia Garden	Estes Express	KBX-137184-18	8/13/2018	8/13/2018	8/13/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Kuebix Shipper	123 Ship	Boston	MA	02110	-
Clivia Garden	Estes Express	KBX-1346023-18	8/7/2018	8/7/2018	8/7/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	45 Test	Bedford	MA	03110	-
Clivia Garden	Estes Express	KBX-1387746-18	8/11/2018	8/11/2018	8/11/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	testing	123 main st	Boston	MA	02111	-
Clivia Garden	Estes Express	KBX-1586275-18	8/12/2018	8/12/2018	8/12/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	488 Company	Bedford	MA	02110	-
Clivia Garden	Estes Express	KBX-1519075-18	7/18/2018	7/18/2018	7/20/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	ats	123 main st	Beverly Hills	CA	90210	-
Clivia Garden	Estes Express	KBX-1504611-18	8/22/2018	8/22/2018	8/1/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	Test Company	Boston	MA	02110	-
Clivia Garden	Estes Express	KBX-1300785-18	5/24/2018	5/24/2018	5/24/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	Test	Maynard	MA	01754	-
Clivia Garden	Estes Express	KBX-1620038-18	7/18/2018	7/18/2018	7/20/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	ats	123 main st	Beverly Hills	CA	90210	-
Clivia Garden	Estes Express	KBX-1600760-18	7/22/2018	7/22/2018	7/24/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	488 Company	Bedford	MA	02110	-
Clivia Garden	Estes Express	KBX-1608891-18	7/31/2018	7/31/2018	8/1/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	shipping company	123 Test	Boston	MA	02110	488708
Clivia Garden	Estes Express	KBX-1401988-18	8/22/2018	8/22/2018	8/21/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	Test	Test	Boston	MA	02110	-
Clivia Garden	Estes Express	KBX-1620043-18	7/18/2018	7/18/2018	7/20/2018	Kuebix Warehouse	48 Main St	Adrian	MA	01702	ats	123 main st	Beverly Hills	CA	90210	-

## Pre- Built Dashboards

1. Kuebix has pre-built dashboards available to each paid user
2. Dashboards consist of specific reports that are turned into graphs and charts.
3. The information to create these graphs and charts is pulled directly from reports.
4. Each graph and chart can be downloaded directly from Kuebix.

